

The challenge

The original schemes management system was hampering growth, increasing reputational risks and lacked automated reporting. In addition, schemes information and customer communications were stored in several locations, including folders on a shared drive, without the ability to readily share data in a comprehensive and collaborative manner with clients and other stakeholders.

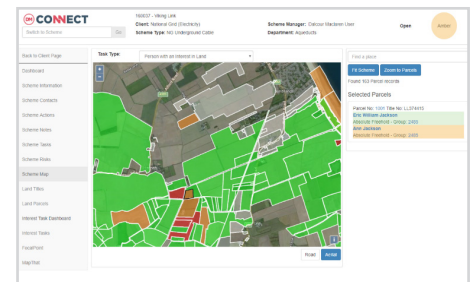
The solution



The new **CONNECT** system was conceived to deliver a **significantly enhanced client experience** across project and document management, coupled with **self-service usage** and an **innovative cloud-based infrastructure**.

This new system supports current business growth, broadens the services portfolio available and significantly reduces the potential for reputational risk – ultimately delivering stretch turnover targets.

Working collaboratively to Dalcour Maclaren's brief, Triad recommended a Microsoft hybrid cloud architecture to make best use of the licenses and their existing on-premise solution, with a clear migration path to allow CONNECT to be migrated fully to the cloud (PaaS and Docker) in a later iteration if required. A single repository that combines Office 365 SaaS (SharePoint) with the flexibility of an on-premises Microsoft.



The result

Within a technical roadmap based on incrementally moving to the cloud, CONNECT is the first and a significant step; architected to be fully transferable to Azure, either using PaaS or Docker.



Dalcour Maclaren were impressed by the completely transparent approach to development Triad adopted, enabling them to develop confidence in Triad quickly alongside a greater understanding of the new system and in-house skills to support future developments. The new, highly automated system saves time and costs from the moment a new schemes is set-up and throughout its delivery, promoting client self-service and the highest levels of transparency. An improved UX saves everyone time and improves the quality of all engagements.

Triad have delivered, with Dalcour Maclaren's in-house team, a clear competitive advantage based on innovative architecture with cloud-based elements offering inherent flexibility and cost efficiencies to support future growth. The service went live successfully and is viewed as an incredibly important IT project by Dalcour Maclaren immediately receiving very positive feedback from users.